



Supercharge your Project Management Processes with Best of Breed Solutions

BRITTENFORD
SYSTEMS



Introductions

Stephanie Smith – Inside Sales
Brittenford Systems



Cynthia West – VP, Sales and Marketing
Project Insight



Natalie Solomon Divney – Project and Portfolio
Management Consultant



Brittenford Systems – What We Do

- ERP/Financial Management
- Enterprise Performance Management
- Strategic Infrastructure Consulting
- Collaboration, Workflow and Analysis
- Data Integrations, Reporting, and Analysis
- Application Development
- Temporary Accounting Staffing

Plus End User Education and Dedicated User Support

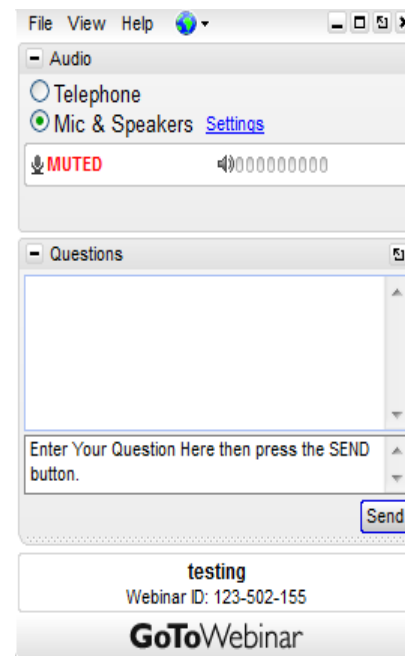


*Empowering Organizations to Leverage
Financial Management Applications*

BRITTENFORD
SYSTEMS

How to Ask Questions...

Enter Questions



The screenshot shows a web browser window with a menu bar (File, View, Help) and a globe icon. Below the menu bar are two main sections:

- Audio:** Contains radio buttons for 'Telephone' and 'Mic & Speakers' (which is selected). A 'Settings' link is next to 'Mic & Speakers'. Below this is a 'MUTED' status indicator with a speaker icon and a volume slider set to 0000000000.
- Questions:** Contains a large text input area. Below the input area is a prompt: 'Enter Your Question Here then press the SEND button.' and a 'Send' button.

At the bottom of the window, there is a status bar showing 'testing' and 'Webinar ID: 123-502-155', with the 'GoToWebinar' logo at the very bottom.

Today's Agenda

- **Common Project Management Challenges**
- **How PPM Solve Challenges**
- **End User Case Study**
- **Question and Answer**



Supercharge your Project Management Processes with Best of Breed Solutions



+1 (949) 476-6499 x3 | info@projectinsight.net

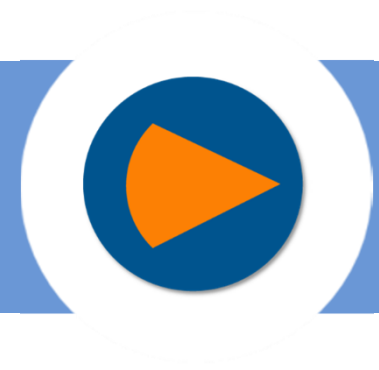
Project Management Tools



- ▶ 90% of project teams do not have a centralized tool to manage projects
- ▶ Poll question – What tools do you use?



Project Management Challenges



- ▶ No centralized place to manage projects



PROJECTinsight®
Project & Portfolio Management Software

Project Management Challenges



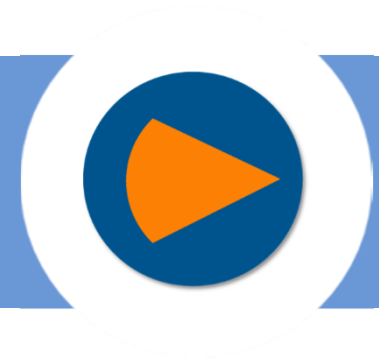
- ▶ No overview of team members' workloads



VS



Project Management Challenges



- ▶ Reports assembled manually, time consuming



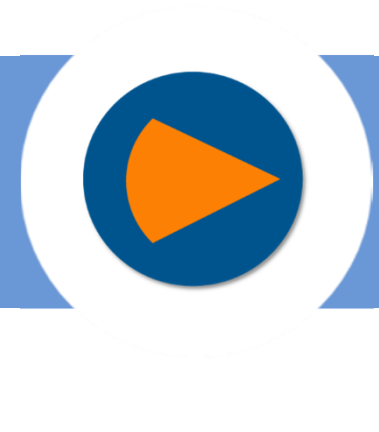
Project Management Challenges



- ▶ Management frustrated with cost overruns



Project Management Challenges



- ▶ Clients frustrated with project delays



Project Management Challenges



- ▶ No good way to share files or info with team in field



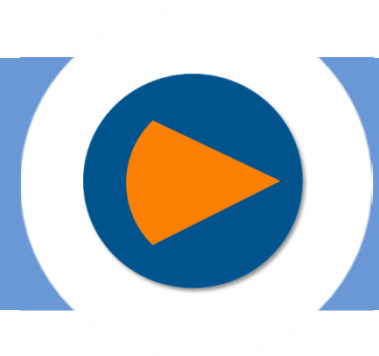
Project Management Challenges



- ▶ How many people have one or more of these challenges?



Benefits of PM Software



- ▶ Produces an expected overall return of 255%
- ▶ 44% more likely to complete projects on time
- ▶ 38% more likely to complete projects within budget
- ▶ 52% more likely to reach project's expected ROI
- ▶ 40% reduction in discretionary spending
- ▶ 5% increase in human resource efficiency with PPM

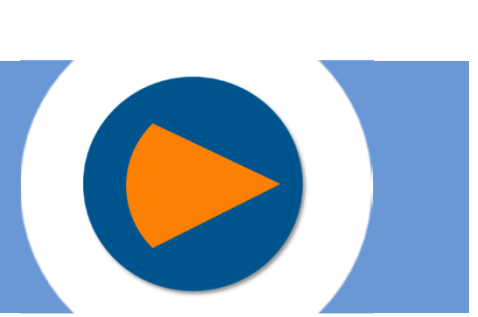


Powerful and Easy



- ▶ [Cloud-Based](#)
- ▶ [Project Requests](#)
- ▶ [Portfolio Prioritization](#)
- ▶ [Intelligent Scheduling](#)
- ▶ [Resource Allocation](#)
- ▶ [Executive Dashboards & Reports](#)
- ▶ [Collaboration](#)
- ▶ [Document Management](#)
- ▶ [Approvals](#)
- ▶ [Multi-Step Forms](#)
- ▶ [Issue Tracking](#)
- ▶ [Change Orders](#)
- ▶ [Alerts & Notifications](#)
- ▶ [Outlook Integration](#)
- ▶ [Office Integration](#)
- ▶ [Integrated Calendar](#)
- ▶ [Time Tracking](#)
- ▶ [Expense Tracking](#)
- ▶ [Budgeting & Costing](#)
- ▶ [Mobile Site](#)
- ▶ [Agile](#)
- ▶ [Robust Permissions](#)
- ▶ [Customizable](#)

Cloud-Based



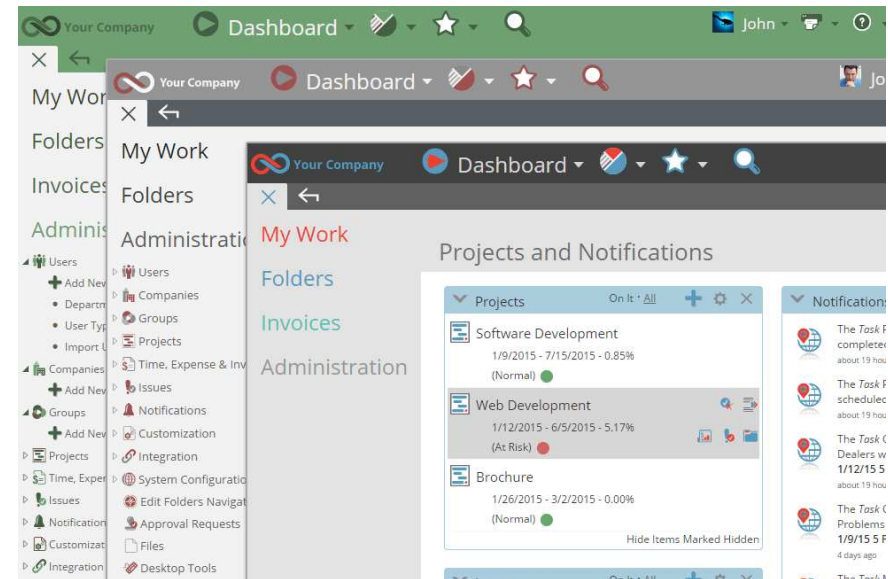
- Provides central place for projects
- Access, update and edit projects
- Any time, anywhere
- Branding
- MAC and PC

-Internet Explorer

-Firefox

-Chrome

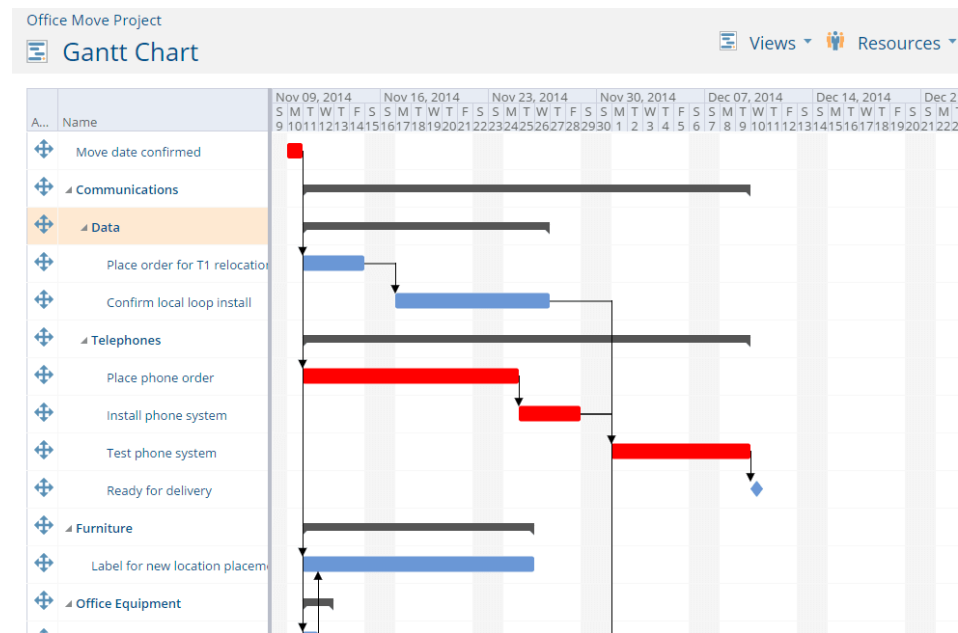
-Safari



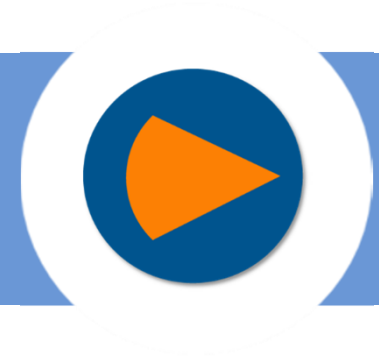
Intelligent Scheduling



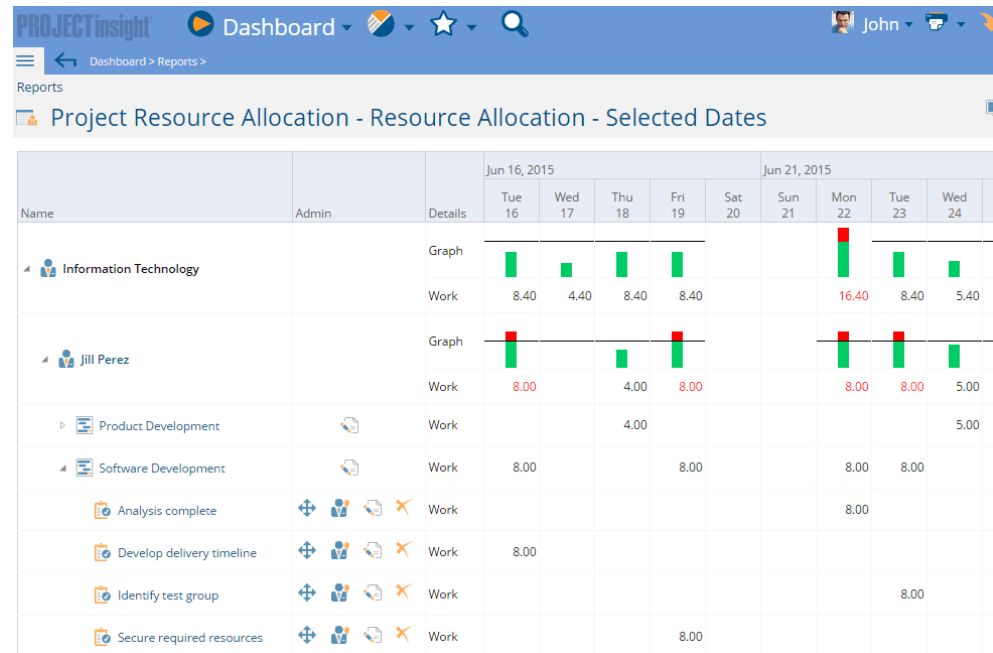
- ▶ Interactive Gantt charts
- ▶ Project templates
- ▶ Inline editing
- ▶ Import from MSP
- ▶ Export to MSP
- ▶ Multiple baselines



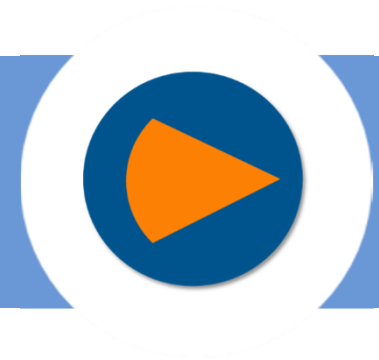
Resource Allocation



- ▶ View resources' workload across all projects
- ▶ Identify under and over booked team members
- ▶ Drill down to projects, tasks
- ▶ Balance work
- ▶ Forecast resource needs



Collaboration



- ▶ Collaborate on any item
- ▶ Centralizes communication
- ▶ Social media look and feel
- ▶ Receive alerts online

COMMENTS



Jill Perez

less than a minute ago

Wow, that will set us back...ok, I'll adjust the schedule and set a new baseline.

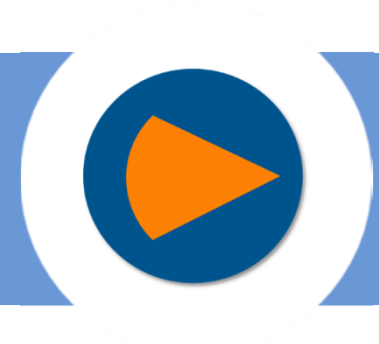


John Anderson

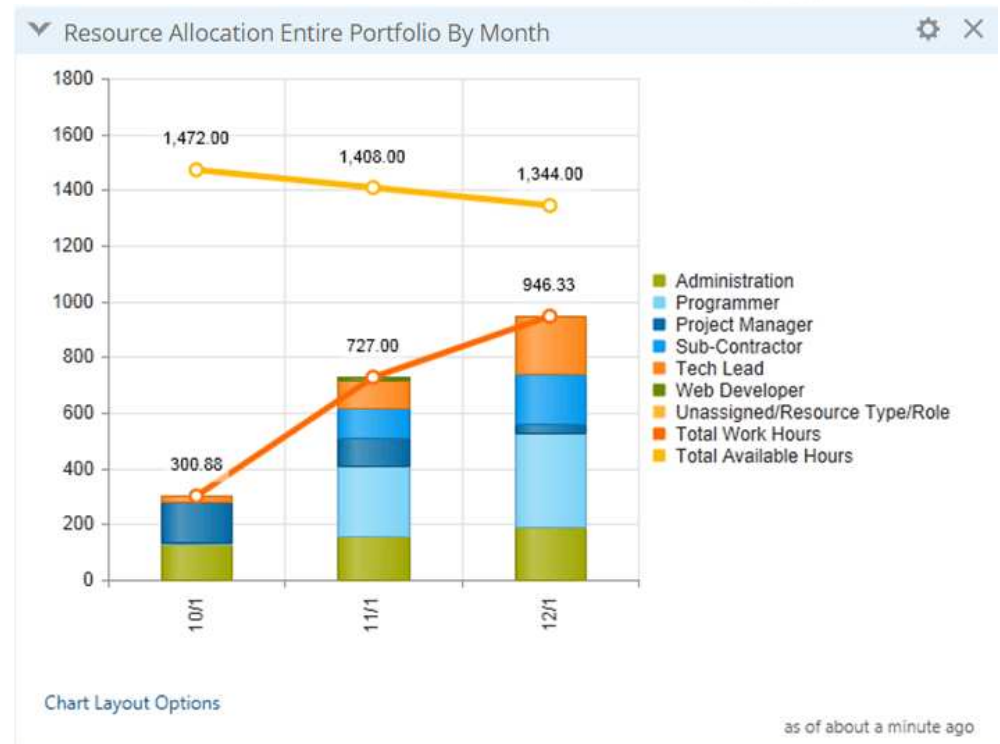
about a minute ago

The client called today to say she is going to be a week late.

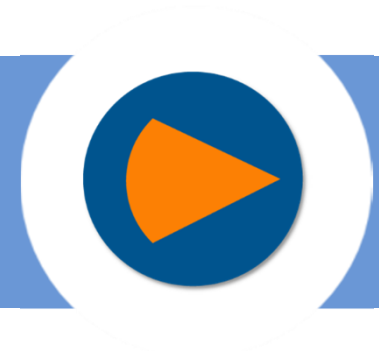
Dashboard and Reports



- ▶ Portfolio and graphical reports
- ▶ 100s of choices
- ▶ Save, share reports
- ▶ Project health indicators
- ▶ Project status and summaries
- ▶ Export to MS Excel, PDF or csv



Time Tracking



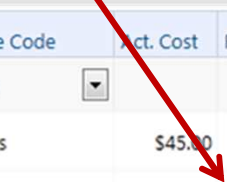
Task	My Work Hrs	My Act Hrs	% Comp	Time Code	S 7	M 8	T 9	W 10	TH 11	F 12	S 13	Week Total
▼ Software Development												
Develop code	20.00	0.00	0.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Develop Help system	40.00	0.00	0.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Develop software delivery mechanism	5.00	0.00	100.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Develop unit test plans using product specifications	32.00	0.00	0.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Develop user manuals specifications	80.00	0.00	0.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Review Help documentation	40.00	0.00	0.00%	Programming ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
▼ Web Development												
Deploy Client-Side Tools	16.00	0.00	50.00%	Consulting ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0.00
Entered Sub-totals:					0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Actual Sub-totals:					0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Totals:					0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Enter time & update percentage complete for all tasks from one page.


Expense Reporting



Attach scanned receipts

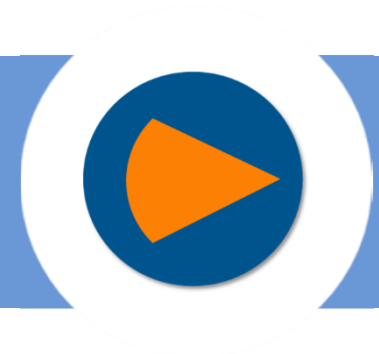


Company	Project	Task	Date ▼	Expense Code	Act. Cost	Receipt	Description	Admin
Client B	No Selection		9/27	Airline				
Client B			9/27	Supplies	\$45.00		Gift for client contact	
Client A	Web Development		9/27	Meals	\$75.00		Took client to lunch	
Our Company	Office Move	Package for transport	9/27	Airline	\$100.00			
Total					\$175.00			



Account for non-project expenses
by entering them against a
department, company or customer

Budgeting



- ▶ Know where your project stands in real time
- ▶ Track plan versus actual budget, proposed and billable
- ▶ Track labor and/or expenses
- ▶ Use contracts by company with unique rates

▼ Performance Dollars										
	Planned Value (PV)	Earned Value (EV)	Actual Total (AC)	Dollar Cost Variance (CV)	% Cost Variance	% Cost Variance (EV)	Dollar Schedule Variance (SV)	% Schedule Variance	Cost Performance Index	Schedule Performance Index
Work Total	\$3,303.00	\$1,701.50	\$3,300.00	\$-1,598.50	\$ -48.44%	-93.95%	\$-1,601.50	-48.49%	0.52	0.52
Billable Work Total	\$5,206.00	\$2,003.00	\$5,600.00	\$-3,597.00	\$ -64.23%	-179.58%	\$-3,203.00	-30.76%	0.36	0.38

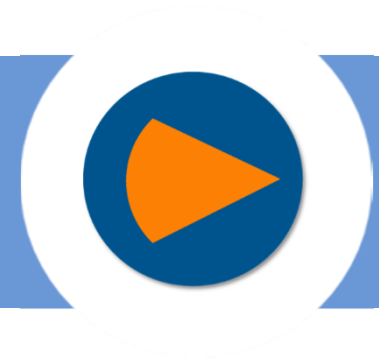
Question for you...



► What size company do you work for?



Best of Breed Approach



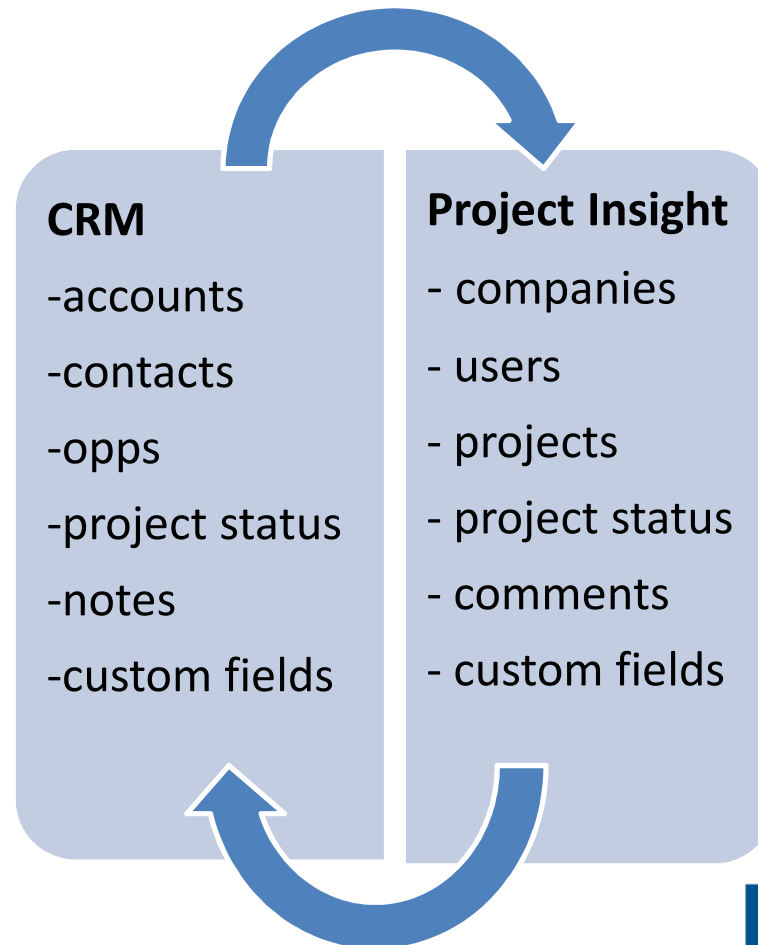
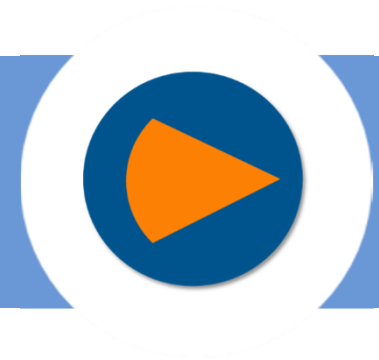
- ▶ CRM – PM – ERP
- ▶ CRM - Sales or business development team
- ▶ PM – project or implementation team
- ▶ ERP – finance or accounting team
- ▶ Let each team work in specialized software
- ▶ Enter data once, share across systems



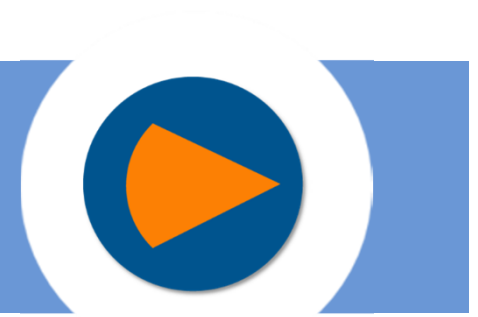
Integrations



Common Integration Points



Project Linked to Opportunity



salesforce 12 Search All... Search Ed Knopf Help Sales

Home Leads Accounts Contacts Opportunities Contracts Products Reports Dashboards Forecasts Projects +

Create New...

Recent Items

- Project Insight Integration with Opportunity
- Project Insight to Salesforce
- Eric Griffith
- Ed Knopf
- Client A

Recycle Bin

Opportunity

Project Insight Integration with Opportunity

Customize Page | Edit Layout | Printable View | Help for this Page

Show Chatter Following

Back to List: Custom Object Definitions

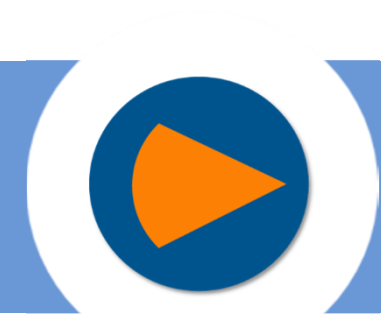
Products [0] | Open Activities [0] | Activity History [0] | Notes & Attachments [0] | Contact Roles [0] | Partners [0] | Competitors [0] | Stage History [3] | Projects [1]

Opportunity Detail

Edit Delete Clone

Opportunity Owner	Eric Griffith [Change]	Amount	
Private	<input type="checkbox"/>	Expected Revenue	
Opportunity Name	Project Insight Integration with Opportunity	Close Date	10/1/2012
Account Name		Next Step	
Type	75%	Stage	Prospecting
Lead Source		Probability (%)	10%
Project Insight Id	5d15226e-a324-3e49-d288-82344ebx5bd8	Primary Campaign Source	
Integrate with Project Insight	<input checked="" type="checkbox"/>		
Work Hours			
Project			

Opportunity Creates Project



PROJECTinsight Dashboard Margaret

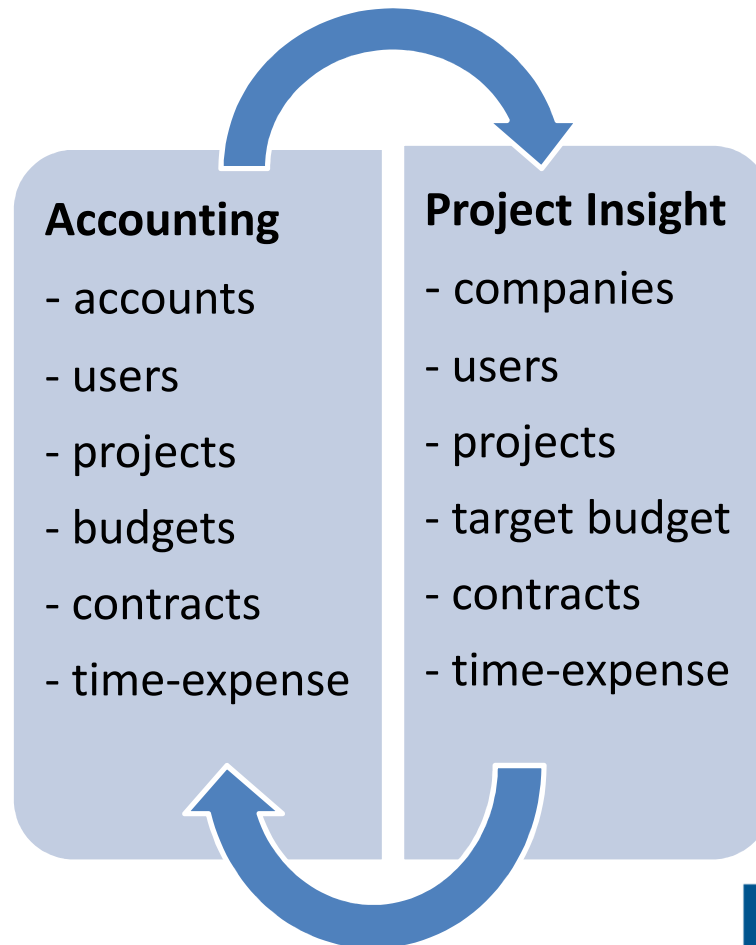
[Implementation for Client A](#)

Task List

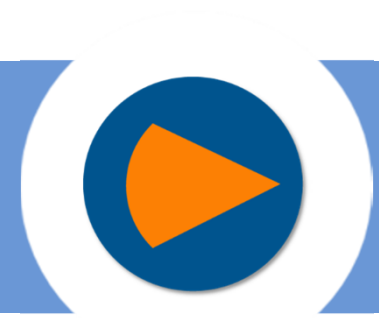
Same Project linked to Salesforce

Name	Duration	hh:mm	Work Hours	% Comp	Resources	Start Date
Initialization	9d 7h		22.00	100.00%		Mon 4/27/1
Milestone - Contract Signed by Cus...	2h		2.00	100.00%	Jill Perez	Mon 4/27/1
Conference Call - Customer & Ou...	9d 5h		20.00	100.00%		Mon 4/27/1
Core Team organized	9d		16.00	100.00%	Jill Perez (22.22%)	Mon 4/27/1
Conference call setup with cust...	5h		4.00	100.00%	Margaret Campbell (80.00%)	Mon 5/11/1
Information & Scope Determination	10d		48.00	100.00%		Mon 5/11/1
Customer Deliverables	6d		16.00	100.00%	Margaret Campbell (33.33%)	Mon 5/11/1
Deliverables	4d		32.00	100.00%	Margaret Campbell	Tue 5/19/15
Build & Test	85d		656.00	11.04%		Mon 5/25/1
Equipment Requirements	4d		40.00	85.00%		Mon 5/25/1
Domain Controller & Accessories	1d		8.00	100.00%	Margaret Campbell	Mon 5/25/1

Common Integration Points



Client and User Integration



ERP users from



Users created in Project Insight

The screenshot shows the Project Insight User Administration interface. The top navigation bar includes 'Dashboard', a search icon, and a user profile for 'John'. The main heading is 'User Administration' with a sub-heading 'Users'. Below this is a table listing users with columns for Photo, First Name, Last Name, Company, User Type, Resource Type/Role - Assigned, and Other Notes.

Photo	First Name	Last Name	Company	User Type	Resource Type/Role - Assigned	Other Notes
	Jill	Perez	Our Company US	Employee	Business Analyst Project Manager Tech Lead	Jill is an experienced project...
	Joe	Cooper	Sub-Contractor C	Sub-Contra...	Database Administrator Developer Engineer Sub-Contractor Tech Lead	Joe is a reliable sub-contracto...
	John	Anderson	Our Company US	Employee	Database Administrator Developer Project Manager Tech Lead	Cynthia is a terrific .NET devel...
	Mark	Seagle	Client B	Client	Client Database Administrator Developer Engineer Sub-Contractor Tech Lead	Mark is a long term client.
	Michelle	Hassan	Client A	Client	Client	Michelle is a very important c...
	Nick	Wong	Our Company US	Employee	Business Analyst Trainer Web Developer	Nick is a responsive custome...

Project Target Budget



PROJECTinsight Dashboard John

> Client A >

Software Upgrade for Client A

577: Software Upgrade for Client A - Edit Views Resources

GENERAL

CUSTOM FIELDS

TIME, EXPENSE & BILLING INFORMATION

TARGET BUDGET INFORMATION

SCORECARD

Target Budget:	Hours:	<input type="text" value="300.00"/>	Rate:	<input type="text" value="\$50.00"/>	Time:	<input type="text" value="\$15,000.00"/>	Expense:	<input type="text" value="\$5,000.00"/>	Total:	<input type="text" value="\$20,000.00"/>
Target Budget Billable:	Hours:	<input type="text" value="400.00"/>	Rate:	<input type="text" value="\$100.00"/>	Time:	<input type="text" value="\$40,000.00"/>	Expense:	<input type="text" value="\$7,500.00"/>	Total:	<input type="text" value="\$47,500.00"/>

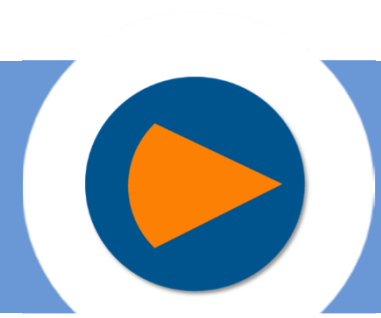
☒ Auto-calculate target values while entering

[Video about project budgeting](#)

SAVE

Cancel

Time Integration



Project time entries entered in Project Insight

▲ Jill Perez (1)			1.00	\$50.00	\$50.00	1.00	\$100.00	\$100.00
In for client approval	2/5/2015	Project Management	1.00	\$50.00	\$50.00	1.00	\$100.00	\$100.00
▲ Joe Cooper (5)			40.00	\$50.00	\$2,000.00	40.00	\$100.00	\$4,000.00
	1/26/2015	Administration	8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00
	1/27/2015	Administration	8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00
	1/28/2015	Administration	8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00
	1/29/2015	Administration	8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00
	1/30/2015	Administration	8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00
▲ John Anderson (5)			20.00	\$50.00	\$1,000.00	20.00	\$100.00	\$2,000.00
	2/2/2015	Administration	7.00	\$50.00	\$350.00	7.00	\$100.00	\$700.00
	2/2/2015	Programming	4.00	\$50.00	\$200.00	4.00	\$100.00	\$400.00
Intitlial Scope Meeting Held	2/2/2015	Programming	6.00	\$50.00	\$300.00	6.00	\$100.00	\$600.00
	2/2/2015	Programming	2.00	\$50.00	\$100.00	2.00	\$100.00	\$200.00
Core Team organized	6/30/2015	Project Management	1.00	\$50.00	\$50.00	1.00	\$100.00	\$100.00
▶ Nick Wong (4)			8.00	\$50.00	\$400.00	8.00	\$100.00	\$800.00



ERP time entries created

Employee ID
Project number
Date
Phase
Hours total
Billable hours
Comment

Expense Integration



Project expenses created in Project Insight

John Anderson	Client A		2/6/2014	Supplies	\$5,500.00	\$5,500.00
Nick Wong	Client A		2/11/2014	Supplies	\$2,000.00	\$2,000.00
John Anderson	Client A		3/4/2014	Supplies	\$50.00	\$50.00
Jill Perez	Client B		3/5/2014	Airline	\$1,000.00	\$1,000.00
John Anderson	Client A		3/10/2014	Supplies	\$75.00	\$75.00
John Anderson	Client A		7/1/2014	Supplies	\$550.00	\$550.00
John Anderson	Client A		7/24/2014	Supplies	\$2,500.00	\$2,500.00
John Anderson	Client A		8/14/2014	Supplies	\$50.00	\$50.00
John Anderson	Client B		11/5/2014	Supplies	\$50.00	\$50.00
Total: (18)					\$18,649.00	\$18,649.00



ERP project expenses

Project number
Phase
Date
GL account
Cost amount
Billable amount
Description/comment/memo

Why Project Insight?

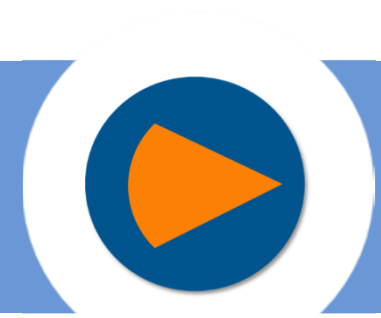


PROJECTinsight®

Project & Portfolio Management Software

Initiate Project Intelligence®

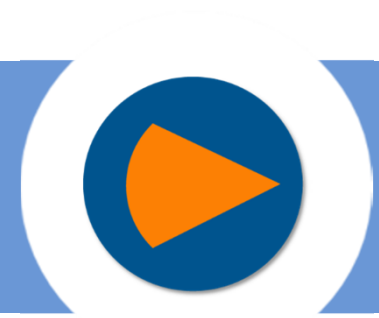
Why Project Insight?



- When was the last time you found a Best of Breed PM Tool...one that creates true transformation?



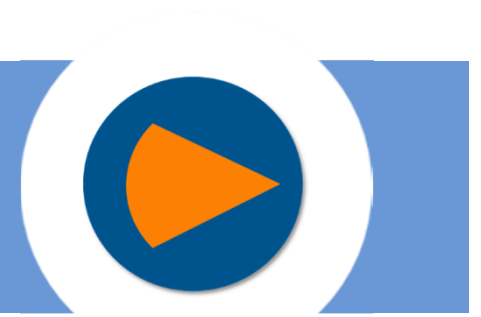
Top Reasons We Like It



- Integrates w/ best of breed solutions ie: Accounting, CRM/Lead Generation, it's not a “everything for every body”
 - It's easy to use
 - Simplifies Resource Management
 - Timesheets “pre” populated; eliminates the guess work
 - Provides full mobile access
 - Supports Traditional, Agile & Proprietary Project Management Methodologies
 - Compatible w/ CRM & ERP Solutions



What We Gained

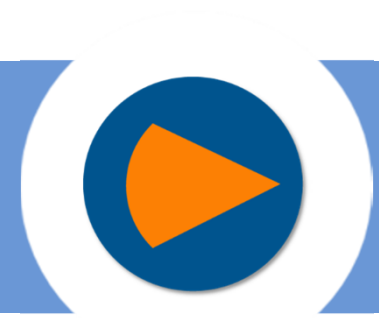


▶ Eliminated Redundancies Immediately

- Eliminated MS Project; Project Plans built directly in PI
- Eliminated separate 6 Week Resource Plans in Excel
- Eliminated dual entry for resource planning
- Eliminated separate Excel Grids To Calculate Weekly Project Financials
- Eliminated need for Manual Updates of MPP to calculate % Complete
- Eliminated the need for Manual Resource Allocation Updates



What We Gained



▶ Simplified, Streamlined and Created Transparency

- Project Pipeline Accuracy [Active & Planning]
- Created Accountability
- Real-time Access To Project Plans & Financials
- Allowed For Real Time Resource Updates



Why We Love the Tool...

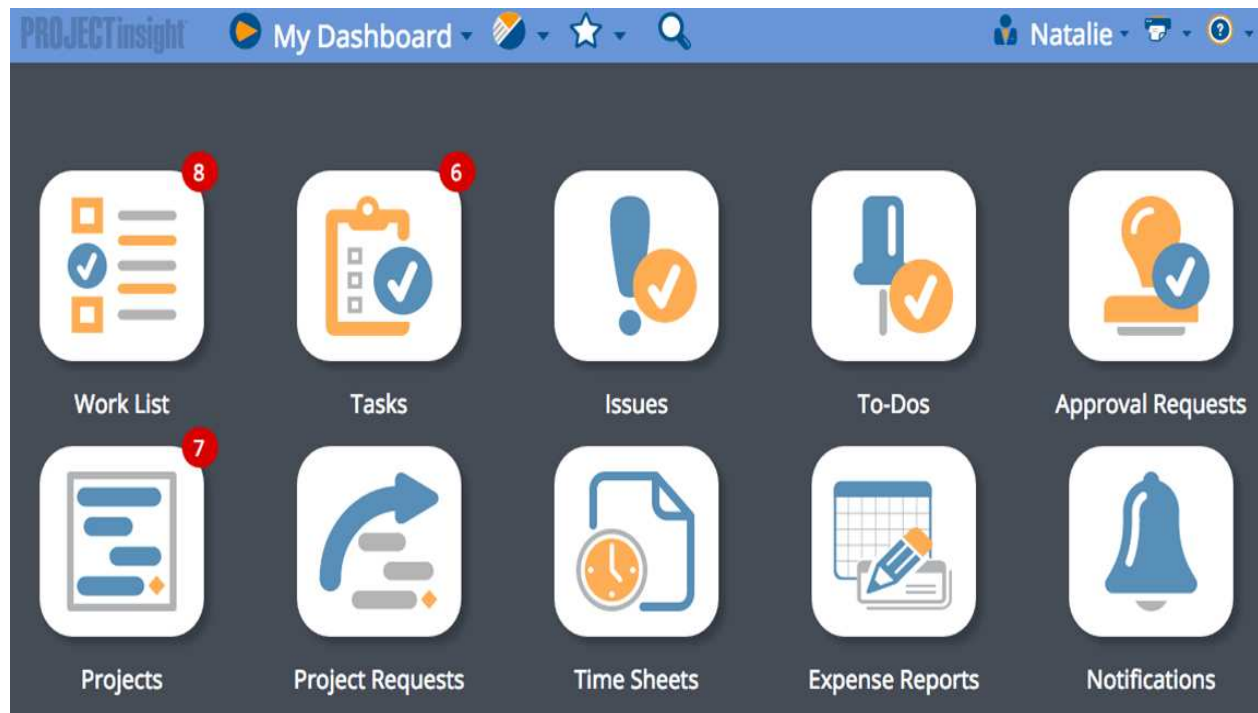


PROJECTinsight®

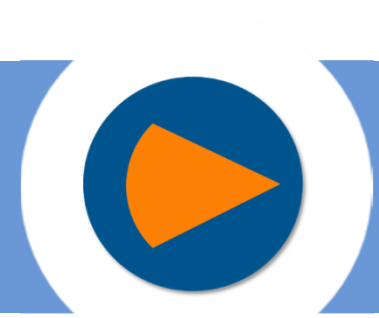
Project & Portfolio Management Software

Initiate Project Intelligence®

My Dashboard



Administration



PROJECTinsight Dashboard

My Work

Folders

- Administration
- Users
- Companies
- Groups
- Projects
- Time, Expense & Invoice
- Issues
- Notifications
- Customization
- Integration
- System Configuration
- Edit Folders Navigation
- Approval Requests
- Files
- Desktop Tools
 - System Usage
 - Login Message

My Dashboard

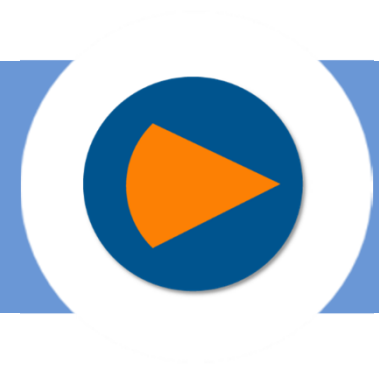
Projects

- Maintenance Project - Tech Support
1/1/2015 - 1/7/2016 - 4.19%
- Implementation for Client A
4/27/2015 - 10/21/2015 - 16.07%
(Approval)
- Software Development
5/5/2015 - 11/24/2015 - 11.73%
- Product Development
5/11/2015 - 7/21/2015 - 26.17%
- Brochure
5/18/2015 - 8/4/2015 - 77.84%
(Approval)

Report-Work by Resource

Name	Details
Jill Perez	Graph

Folder Structure



PROJECTinsight My Dashboard

X < Client Work >

My Work

Folders

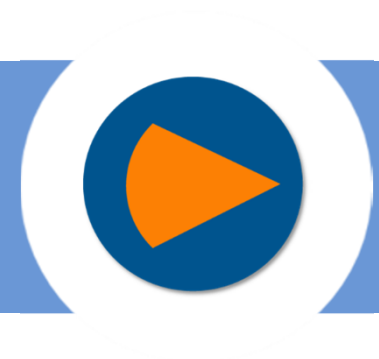
- Client Work
 - AARP
 - AOL
 - Coca Cola
 - FM
 - Jax
 - KOH
 - Active
 - Archive
 - New Business
 - Lithespeed
 - Mary Kay
 - Mt. Sinai
 - O'Connell
 - Sample Company
 - Templates

Jax

Name	Type	Updated By	Updated Date	Admin
Active	Folder	Natalie Divney	1/13/2015 3:23 PM	
Sample Build Development	Project	Natalie Divney	7/17/2015 2:47 PM	
Archive	Folder	Natalie Divney	1/13/2015 3:23 PM	
New Business	Folder	Natalie Divney	1/13/2015 3:23 PM	

Video about document sharing

Project Templates



PROJECTinsight My Dashboard Natalie

< Client Work >

My Work

Folders

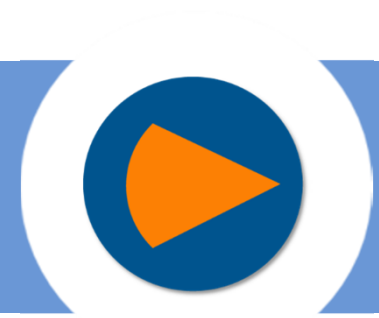
- Client Work
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- KOH
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 - Archive
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- Mary Kay
- Mt. Sinai
- O'Connell
- Sample Company
- Templates

Templates

Name	Type	Updated By	Updated Date	Admin
Full Lifecycle - Template	Project	Natalie Divney	1/20/2015 2:09 AM	
New Product Development (Sample)	Project	Natalie Divney	1/20/2015 2:09 AM	
Office Move Project (Sample)	Project	Natalie Divney	1/20/2015 2:09 AM	
Orange Website Redesign	Project	Natalie Divney	7/19/2015 4:55 PM	
Sample Banners Project	Project	Natalie Divney	7/19/2015 5:25 PM	
Software Development (Sample)	Project	Natalie Divney	1/20/2015 2:09 AM	
Tablet App Design	Project	Natalie Divney	1/20/2015 2:10 AM	
Web Development (Sample)	Project	Natalie Divney	1/20/2015 2:10 AM	
Website Redesign - Template	Project	Natalie Divney	1/20/2015 2:58 AM	
Website Redesign Template	Project	Natalie Divney	7/19/2015 4:54 PM	

[Video about document sharing](#)

Project View



PROJECTinsight My Dashboard

> Client Work > Templates >

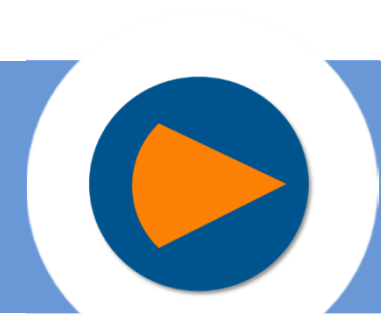
Sample Banners Project

Task List Views Resources

A...	Name	Durat...	hh:mm	Work ...	Start Date	End Date	Resources	Predecessors	Admin
	TEMPLATE: BANNERS	23d		335.00	Mon 3/9/15 9:30 AM	Thu 4/9/15 9:30 AM	TBD PM (12.50%)		
	KICKOFF	1d		24.00	Mon 3/9/15 9:30 AM	Tue 3/10/15 9:30 AM			
	VISUAL DESIGN	12d		177.00	Tue 3/10/15 9:30 AM	Thu 3/26/15 9:30 AM			
	DEVELOPMENT	10d		111.00	Thu 3/26/15 9:30 AM	Thu 4/9/15 9:30 AM			
							Edit Resources	Add Predecessors	
		23d		335.00	Mon 3/9/15 9:30 AM	Thu 4/9/15 9:30 AM			

Video about intelligent scheduling

Project View | Expanded



PROJECTinsight

My Dashboard

Natalie

Client Work > Templates

Sample Banners Project

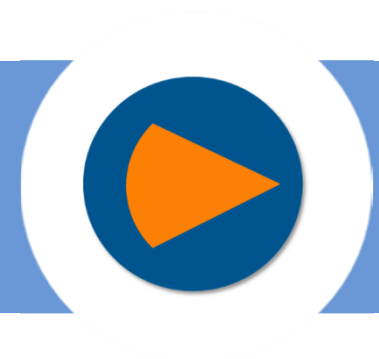
Task List

Views Resources

A...	Name	Durat...	hh:mm	Work ...	Start Date	End Date	Resources	Predecessors	Admin
+	TEMPLATE: BANNERS	23d	335.00	Mon 3/9/15 9:30 AM	Thu 4/9/15 9:30 AM	TBD PM (12.50%)			
+	KICKOFF	1d	24.00	Mon 3/9/15 9:30 AM	Tue 3/10/15 9:30 AM				
+	Kickoff, Briefing with Client & In...	1d	24.00	Mon 3/9/15 9:30 AM	Tue 3/10/15 9:30 AM	TBD PM (62.50%), TBD Copy Writer (62.50%), TBD Creative Director (75.00%), TBD Visua...			
+	VISUAL DESIGN	12d	177.00	Tue 3/10/15 9:30 AM	Thu 3/26/15 9:30 AM				
+	Concept Creation (2 concepts)	1d	18.00	Tue 3/10/15 9:30 AM	Wed 3/11/15 9:30 AM	TBD Copy Writer, TBD Creative Director (25.00%), TBD Visual Designer 1	Kickoff, Briefing with Client & Internal Brainstorm		
+	Internal Review & Revisions	1d	19.00	Wed 3/11/15 9:30 AM	Thu 3/12/15 9:30 AM	TBD Copy Writer, TBD Creative Director (25.00%), TBD PM (12.50%), TBD Visual Designe...	Concept Creation (2 concepts)		
+	Client Review #1 / Choose 1 con...	1d	17.00	Thu 3/12/15 9:30 AM	Fri 3/13/15 9:30 AM	TBD PM (37.50%), TBD Copy Writer (37.50%), TBD Creative Director (37.50%), TBD Visua...	Internal Review & Revisions		
+	Concept Revisions & Remaining...	3d	42.00	Fri 3/13/15 9:30 AM	Wed 3/18/15 9:30 AM	TBD Copy Writer (50.00%), TBD Creative Director (25.00%), TBD Visual Designer 1	Client Review #1 / Choose 1 concept		
+	Client Review #2 / Final Feedback	1d	14.00	Wed 3/18/15 9:30 AM	Thu 3/19/15 9:30 AM	TBD PM (25.00%), TBD Copy Writer (25.00%), TBD Creative Director (25.00%), TBD Visua...	Concept Revisions & Remaining Sizes		
+	Internal Review & Revisions + O...	3d	42.00	Thu 3/19/15 9:30 AM	Tue 3/24/15 9:30 AM	TBD Copy Writer (25.00%), TBD Creative Director (25.00%), TBD PM (25.00%), TBD Visua...	Client Review #2 / Final Feedback		
+	Client Review #3 / Final Approval	1d	14.00	Tue 3/24/15 9:30 AM	Wed 3/25/15 9:30 AM	TBD PM (25.00%), TBD Copy Writer (25.00%), TBD Creative Director (25.00%), TBD Visua...	Internal Review & Revisions + Other Sizes		
+	Internal Revisions & Hand-off to...	1d	11.00	Wed 3/25/15 9:30 AM	Thu 3/26/15 9:30 AM	TBD Copy Writer (12.50%), TBD Creative Director (12.50%), TBD PM (12.50%), TBD Visua...	Client Review #3 / Final Approval		
+	DEVELOPMENT	10d	111.00	Thu 3/26/15 9:30 AM	Thu 4/9/15 9:30 AM				
+	Internal Development	5d	42.00	Thu 3/26/15 9:30 AM	Thu 4/2/15 9:30 AM	TBD PM (5.00%), TBD Front End Tech Dev 1	Internal Revisions & Hand-off to Tech		
+	Internal Review	2d	44.00	Thu 4/2/15 9:30 AM	Mon 4/6/15 9:30 AM	TBD PM (25.00%), TBD Copy Writer (25.00%), TBD Creative Director (25.00%), TBD Front...	Internal Development		
+	Client Review #1 / Final Feedback	1d	3.00	Mon 4/6/15 9:30 AM	Tue 4/7/15 9:30 AM	TBD PM (12.50%), TBD Creative Director (12.50%), TBD Visual Designer 1 (12.50%)	Internal Review		
+	Final Revisions & Hand Off	2d	22.00	Tue 4/7/15 9:30 AM	Thu 4/9/15 9:30 AM	TBD Front End Tech Dev 1, TBD Creative Director (12.50%), TBD PM (12.50%), TBD Visua...	Client Review #1 / Final Feedback		
						Edit Resources	Add Predecessors		
		23d	335.00	Mon 3/9/15 9:30 AM	Thu 4/9/15 9:30 AM				

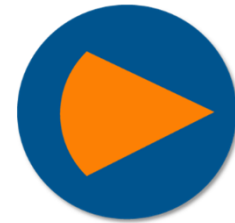
Video about intelligent scheduling

Resource Allocations



Name	Admin	Details	Jan 20							Total
			S 20	M 21	T 22	W 23	T 24	F 25	S 26	
Jill Perez		Work		16.00		16.00	16.00	16.00		64.00
		Graph								
Product Development		Work		8.00		8.00	8.00	8.00		32.00
Approved Product Promotion & Communication...		Work						8.00		8.00
Project Charter Document		Work				8.00				8.00
Project Plan Document		Work					8.00			8.00
Scope Document		Work		8.00						8.00
Web Development		Work		8.00		8.00	8.00	8.00		32.00

Timesheets



PROJECTinsight My Dashboard

Natalie

My Dashboard > Reports >

My Work

- Work List
 - Team Management
 - G&A
 - QA, UAT & Remediation
 - Project Management
 - Holiday
 - Jury Duty
 - Bereavement
 - FMLA
- Tasks
 - Partners Website
 - Client XYZ Website Redesign & Build
 - Project Shortfall
 - Sample Build Development
 - Company G&A Tasks
 - Sample Client Application Build
- Issues
 - Approval Requests
 - Project Requests
 - To-Dos
 - Time Entry Grid
 - Time Entry Worksheet
 - Expense Entry Worksheet

Folders

Administration

Users

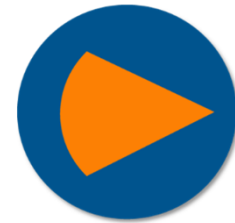
Time Entry Grid: 7/26/2015 - 8/1/2015

<< Previous Week | Next Week >>

Name	My W...	Work Status	Time Code	Is ...	Mon 27	Tue 28	Wed 29	Thu 30	Fri 31	Total
Company G&A Tasks (6)										
G&A	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Team Management	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Holiday	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Bereavement	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
FMLA	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Jury Duty	0.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Sample Build Development (2)										
QA, UAT & Remediation	24.00	Not Started	Administration	<input checked="" type="checkbox"/>						0.00
Project Management	1,104...	Started	Administration	<input checked="" type="checkbox"/>						0.00
Entered Sub-totals:					0.00	0.00	0.00	0.00	0.00	
Unsubmitted - Actual Sub-totals:					0.00	0.00	0.00	0.00	0.00	
On Other Time Sheets - Actual Sub-totals:					0.00	0.00	0.00	0.00	0.00	
Totals:					0.00	0.00	0.00	0.00	0.00	0.00

SAVE SAVE & Submit Time Sheet SAVE & View Worksheet Cancel

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Questions?





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Please Contact:

Stephanie Smith

Brittenford Systems

sales@brittenford.com

703-860-6945

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