



#### Things to know...

- All participants will be on mute
- Questions are welcome
- Use the question box to ask questions
- PM training is valid for 1 PDU
- Must be in attendance for full session
- PDU certificate sent by the end of the day
- Recording and slides sent by tomorrow

#### Moderator

#### Denise Rodriguez

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Marketing

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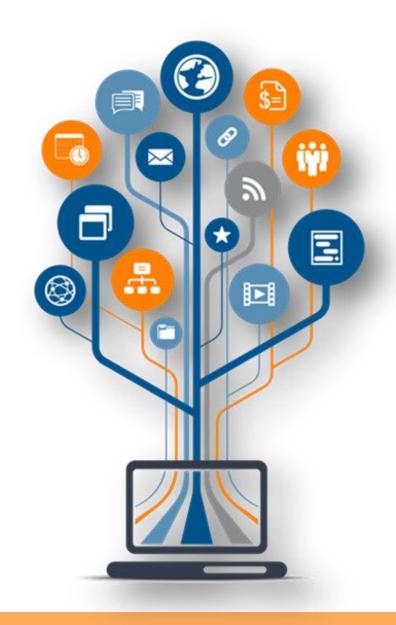
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#### Presenter

#### Dr. Dave Cornelius, DM, MBA, PMP, PMI-ACP, CSP, SPC

IT and Business Professional

Founder of 5 Saturdays Education Outreach Program

Author and Speaker

Agile Coach and Trainer

Learn More: www.dave-cornelius.com

LinkedIn: www.linkedin.com/in/daveauck/

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### **Special Guest**

#### Keith Montgomery, PMP, PSM, SPC, SDMFc

Principal, CyberOi, Ilc

Technology and Business Leader

Leadership Council of 5 Saturdays Program

Speaker, Professor, Trainer, Coach, and Thought Leader

Learn More: www.cyberoi.com

LinkedIn: <a href="https://www.linkedin.com/in/keithpmontgomery">https://www.linkedin.com/in/keithpmontgomery</a>

Twitter: @sdmframework





#### Statement

This webinar will focus on team dynamics and how they affect the organization ability to be learn, innovative, and focus on value-driven outcomes. Bruce Tuckmans's 1965 study of small group dynamics introduced the famous form, storming, norming, and performing. In 1977, the fifth element of adjourning was added to capture the reality that teams disband and potentially form new teams.

Reteaming help us to share towers of knowledge and reduce the knowledge silos. It is also risk mitigation for information loss of people leaving the building and moving to other companies. Teams can be distributed and still reteam to ensure freshness in team members. My friend Heidi Helfand recently released her book titled "Dynamic Reteaming: The Art and Wisdom of Changing Teams" published on Lean Pub. This webinar will leverage concepts and knowledge gleaned from this book during our discussion.





## **Topics**

- Team and Reteam Definition
- Importance of dynamic team composition
- Sustaining healthy team behaviors
- Techniques to Reteam





### **Learning Objectives**

- Establish teams to achieve a healthy flow state
- Reduce the Tower of knowledge syndrome
- Build teams capable of winning





#### What is a Team?

- 2 or more people working toward a common outcome
- Establish a culture
- Forms, Storms, Norms, Performs, and Adjourns
- Deliver value to customers

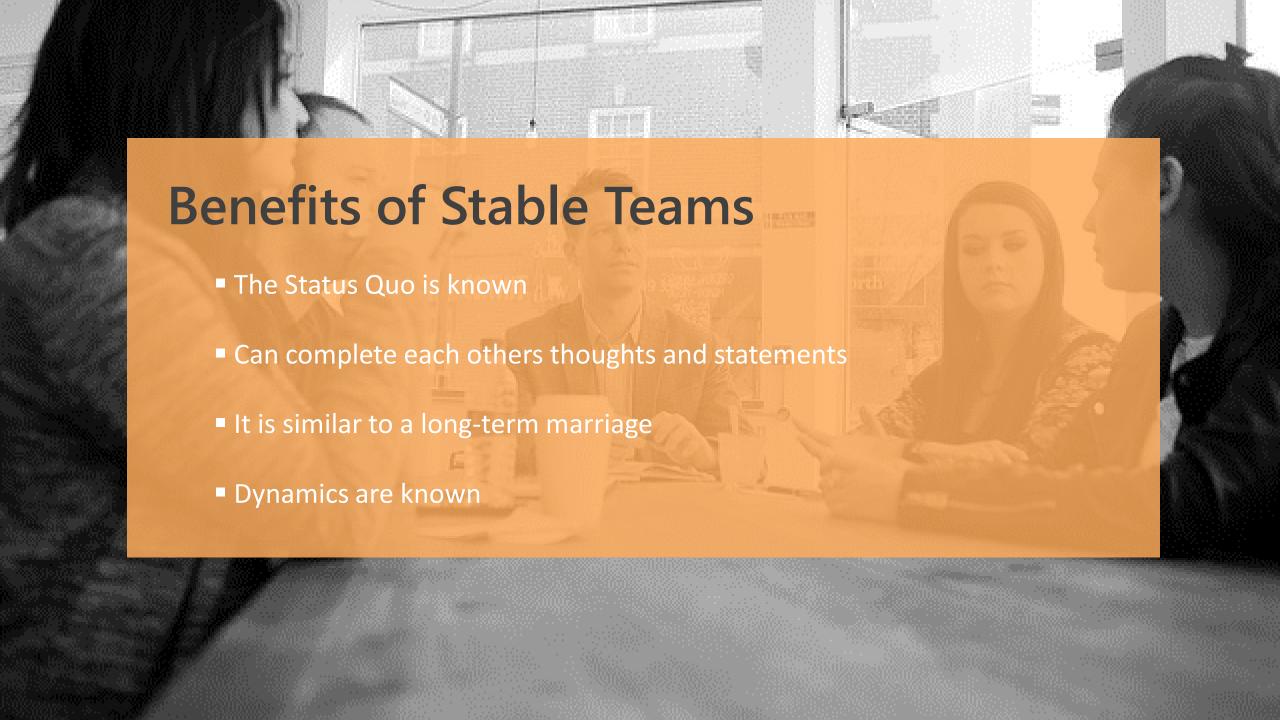




#### Tuckman's Small Group Development Model

- Establish in 1965; Revisited in 1977
- Forming Coming together and learning habits
- Storming Push boundaries defined in forming state
- Norming Accepting and resolution of differences
- Performing Hyper-focus on common goals
- Adjourning Team members leave





#### **Group Interaction #1**

#### Tuckman's Small group development model includes:

- A. A) Forming
- B. B) Storming
- C. C) Norming
- D. D) Performing
- E. E) Adjourning
- F. F) All of the above





#### What is Reteaming?

- 1 or more people leave or join another team
- Voluntary or involuntary assignment
- Team composition enters the forming stage
- Team dynamics shift positively or introduces challenges





## Why Reteaming?

- Reduce the Tower of knowledge problem
- Develop cross-functional team knowledge
- Develop a learning community
- Organization growth and limit team size







#### Teams as Continuous Flow

- Micro teams consisting of 3 to 5 people
- Establishes a positive flow state
- Have the ability and skills to complete goals
- Achieves a hyper-focus state
- Swarm to build the next new feature sets



#### **Group Interaction #2**

A good reason to Reteam is to reduce the Tower of knowledge problem.

A. True

B. False





### **Building Trust**

- Trust is the combination of:
  - Ability Can get things done
  - Empathy Can relate to others
  - Integrity Can do the right thing
- Experienced through validated learning
- Requires time to establish





## Assessing the Team

- What changes are needed?
- Try the Circles and Soup team exercise
  - What's in the team control?
  - How much influence 6 degrees of separation?
  - Where do No Control or Influence exist?
- Weathering the dynamics of change







#### Alignment

- Requires a clear purpose and direction
- What will be accomplished?
- Access to timely feedback
- Commitment to winning as a team



#### **Group Interaction #3**

Trust is based on ability, empathy, and integrity.

A. True

B. False

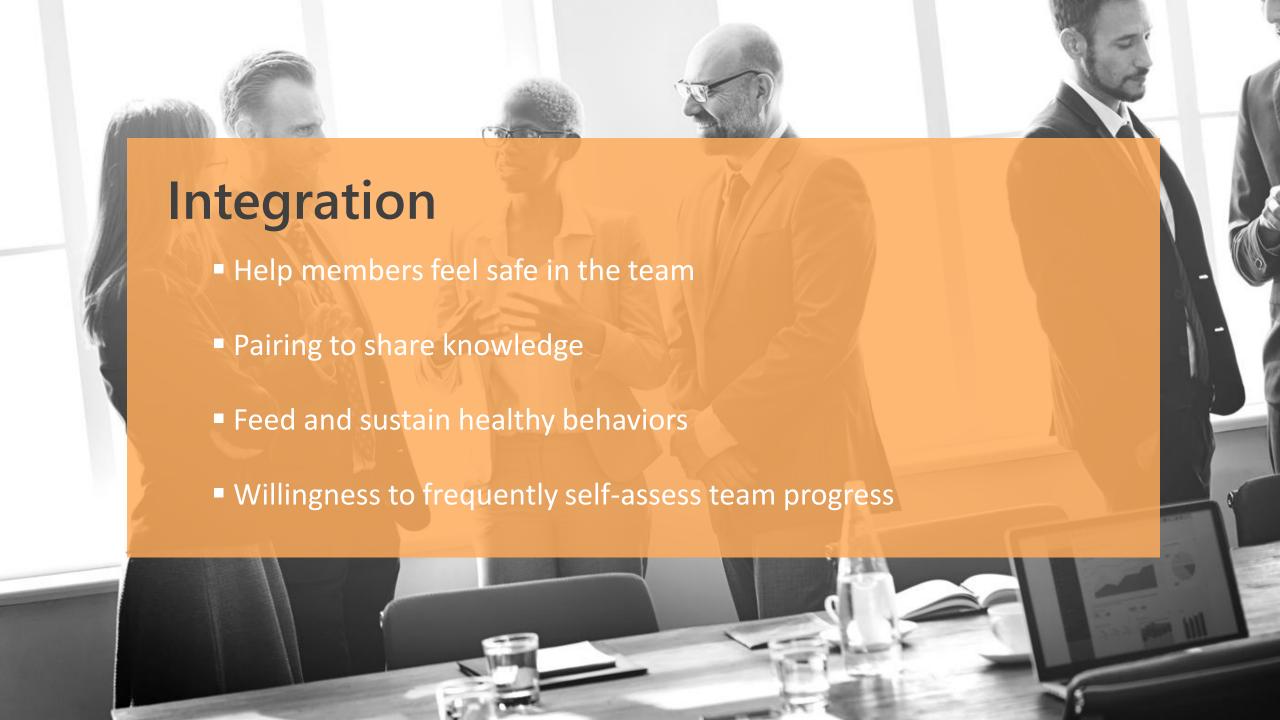




#### Triggers to Reteam

- Rotations based on time
- Monthly, quarterly, or semi-annual
- Managers decide when to change teams
- Team members decide when change is needed
- Organization change dictates team shifts







#### **Group Interaction #4**

#### Team integration is about:

- A. Safety in the teams
- B. Sharing knowledge through pairing
- C. Sustaining healthy behaviors
- D. Frequent assessment
- E. All of the above





#### Summary

- Teams are dynamic and not static
- Reteam to accomplish specific outcomes
- The right people at the right time for the right results
- Develop a learning community

# Any Questions?

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